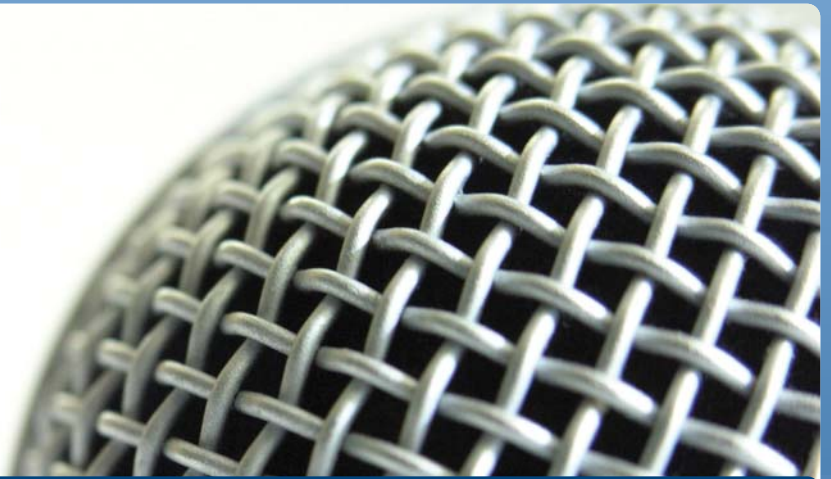




Punter Southall  
GROUP



## Punter Southall Group seminar series

### 2010 and beyond: The pensions landscape seminars

## Considerations for the journey ahead – planning now

**For Finance Directors, HR, Pension Managers and other Pensions Professionals  
February 2010 – Nationwide**

### Why should you attend?

Those of us involved with pensions know they are a challenging and never-ending story – just consider how far we've already come with the journey from DB to DC. As trust-based schemes move to contract-based, the high earners issue continues to unravel and the call of corporate wraps grows louder; it's time to take stock and prepare your business for the new route ahead.

Attending one of our 'Pensions landscape seminars' will help you do this. Up-to-date thinking and practical, independent advice on DC pensions and the associated legal developments, will help you streamline your benefits and manage your costs in the midst of significant change.

### Times

<b>08.30</b>	Registration and refreshments (09.00 for Cardiff)
<b>09.00</b>	Welcome and speaker presentations (09.30 for Cardiff)
<b>10.15</b>	Panel discussion and Q&A (10.45 for Cardiff)
<b>10.30</b>	Close (11.00 for Cardiff)

### Locations and dates

<b>Aberdeen</b>	Thursday 25 February
<b>Birmingham</b>	Thursday 25 February
<b>Bristol</b>	Tuesday 23 February
<b>Cardiff</b>	Wednesday 24 February
<b>Edinburgh</b>	Wednesday 24 February
<b>London</b>	Thursday 18 February

## Programme

### Where are we now?

The shape of 2010 DC pensions, including:

- DC pension trends
- Trust-based to contract-based developments
- National Employee Savings Trusts (NEST)
- High earners update

### Legal considerations

A senior lawyer will talk about DC legal issues, including:

- Governance
- Age discrimination
- Contracts for high earners

### Journey ahead

An overview of the new-look pensions landscape, including:

- The future of the traditional provider
- Default investment developments
- Corporate wraps

### Round up

- What does all this mean?
- Action for today
- Q&A

## Location addresses

### Thursday 18 February

**London & South East: 08.30-10.30**

24th Floor, Tower 42, 42 Old Broad Street, London EC2N 1HQ

### Tuesday 23 February

**South West: 08.30-10.30**

Aztec Hotel & Spa, Almondsbury, Bristol BS32 4TS

### Wednesday 24 February

**Wales: 09.00-11.00**

Wales Millenium Centre, Bute Place, Cardiff Bay, CF10 5AL

**Scotland (Edinburgh): 08.30-10.30**

The Bonham Hotel, 35 Drumsheugh Gardens, Edinburgh EH3 7RN

### Thursday 25 February

**Scotland (Aberdeen): 08.30-10.30**

Doubletree by Hilton Aberdeen City Hotel, Beach Boulevard, Aberdeen AB24 5EF

**Birmingham: 08.30-10.30**

Maple House, 150 Corporation Street, Birmingham, West Midlands B4 6TB

## About us

### Punter Southall Financial Management

Punter Southall Financial Management is our independent financial advisory business. We provide reliable, professional and truly independent financial advice. We create financial solutions for individual private clients and employee benefit solutions for corporate clients.

We have offices in Aberdeen, Birmingham, Bolton, Bristol, Cardiff, Edinburgh, Guildford, London, Maidstone and Redhill.

**For more information visit [www.psfm.com](http://www.psfm.com)**

### Punter Southall Group

Punter Southall Financial Management is part of the Punter Southall Group. The Punter Southall Group provides a unique combination of actuarial, pensions consultancy, administration and investment services specifically for pension scheme trustees, employers, private clients and institutions.

**For more information, visit [www.puntersouthallgroup.com](http://www.puntersouthallgroup.com)**

## Booking form – 2010 and beyond: The pensions landscape seminars

Book now to ensure your **FREE** place

Please tick to indicate the session you would like to attend:

- 18 February  London
- 23 February  Bristol
- 24 February  Cardiff  Edinburgh
- 25 February  Aberdeen  Birmingham

### Your details

Title & name: .....

Position: .....

Company: .....

Address: .....

.....

..... Postcode: .....

Phone: .....

Email: .....

### Guests

If you would like to bring any colleagues, please add their details below:

Name: .....

Position: ..... Company: .....

Email: .....

Name: .....

Position: ..... Company: .....

Email: .....

### Next steps

Please return this form to Carol Cranmore by 11 February (London) or 16 February (other locations) by:

**Post:** Punter Southall Financial Management, Oak Tree Court, Mulberry Drive, Cardiff Gate Business Park, Cardiff CF23 8RS

**Email:** carol.cranmore@psfm.com

**Fax:** 029 2054 6361

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For further information, visit our website at [www.puntersouthallgroup.com](http://www.puntersouthallgroup.com)



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